

CONTINUATION SHEET**Reference No. of Document Being Continued****Page 2 of 2****PIIN/SIIN** DAAE20-97-D-0006**MOD/AMD** P00005**Name of Offeror or Contractor:** MCNALLY INDUSTRIES INC

SECTION A - SUPPLEMENTAL INFORMATION

1. THE PURPOSE OF THIS MODIFICATION IS TO REVISE THE EXPIRATION DATE TO READ 28 FEB 03 TO ALLOW SHIPMENTS FOR THE 2ND OPTION PERIOD.

2. ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF NARRATIVE A 008 ***